Table(I)- Summary Statement holding of specified securities

Name of the Company:

SWORD AND SHIELD PHARMA LIMITED

Scrip Code, Name of the scrip, class of security:

/EQUITY **Quarter Ended** 31-Dec-2018

Category Code (I)	Category and name of Shareholders  (II)	Number of shareholders (III)	paid	No. of Partly paid-up equity shares held (V)	underlying	Total no. of Shares (VII)=IV+V+ VI	per SCRR,	f held in each of securities  No of voting Rights  Class Class	class of (IX)	· Tot	No. of Shareho as Underlying outstanding convertible securities (including Warrants)  (X) Shareho as 4 % convers of convers of convers securiti as a percenta diluted s capital)	in share  g on ortible os (			r ed	No. of Shares held in Dematerali sed form (XIV)
(A)	Promoter & Promoter Group	2	217400			217400	4.2209	217400	217400	4.2209	(XI)		.0000		0	217400
(B)	Public	1010	4933200			4933200	95.7791	4933200	4933200	95.7791			.0000		NA	3955734
(C)	Non Promoter- Non Public														NA.	
(C1)	Shares underlying DRs	0				0	NA								NA NA	0
(C2)	Shares held by Employee Trusts															
	Total	1012	5150600			5150600	100.0000	5150600	5150600	100.0000			0000.	0	0	4173134

Prepared by MCS Share Transfer Agent Ltd.

Table(II) & (III)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

			Quarter E	<b>Ended</b>	31-Dec	c-2018											
Category Code	Categoryand name of Shareholders	PAN	shareholders	paid	No. of Partly paid-up equity shares held	underlying	Total no. of Shares	% of total no. of shares (calculated as	r to or touring	ing Rights ass of (X)		Shares Underlying Outstanding	g full conversion		pledged otherwis encumbe	vise	No. of Shares held in Dematerali
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+ VI	(VIII)	per SCRR, 1957) As a % of (A+B+C2)	Rights  Class  Class		al as	securities (including Warrants)	of convertible	(XIII)  No A (a) % T ta	As a No (a) To (a)	As a % of To	sed form (XV)
								(IX)	eg: ss X eg:				of diluted share capital)		al shr neld	tal shr held	
A	Shareholding of Promoter and Promoter Group											1					
1 a	Indian Individuals/ Hindu Undivided Family	,I								'			+				
			0	0			0	.0000	0	d	0000.			0	.0000	0000.	00 0
b	Central Government/ State Government(s)		0	0			0	.0000	0	(	0.0000			0	.0000	0000.	00 0
С	Bodies Corporate		0	0			0	.0000	0	(	0.0000			0	.0000	0000.	00 0
d	Financial Institutions/ Banks		0	0			0	.0000	0	(	0.0000			0	.0000	0000.	00 0
e i	Any Other ( Specify ) Directors & their Relatives	,	,	<u> </u>			†			† '					2202		
1 ,		ADRPP2766N	.	101400	1		101400	1.9687	101400	101400	00 1.9687	,			.0000		101400
	PRAVINBHAI MANEKLAL PATEL	ADRPP2767P		116000			116000			116000					.0000	0 0	0 116000
e i	Any Other (Specify) Director and Relatives		2	217400			217400		217400	217400					.0000	0 .0000	
	Sub Total (A)(1):		2	217400			217400	4.2209	217400	217400	00 4.2209			00	0000	0 .0000	217400
										1							<del>                                     </del>

Table(II) & (III)- Summary Statement holding of specified securities

Name Of	f The Company: SWORD AND SHIELD PHARMA LIMITED																	
			Quarter I	Ended	31-Dec-	-2018												
Category Code	Categoryand name of Shareholders		Number of shareholders	paid up equity Shares	paid-up equity shares held	Receipts	Shares	% of total no. of shares (calculated as per SCRR,	held in each securities	h class of (X)	Tot	Shares Underlying Outstanding convertible	g full conversion	in share	ares	Number of Spledged or otherwise encumbered	ed	No. of Shares held in Dematerali
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+	F	1957)	Rigins	ı	al as a %	securities	convertible		XIII)	(XIV)	<del></del>	form
						VI	(VIII)	(IX)	Class eg: X	Cla To ss ta eg: 1	- C(	Warrants)	securities ( as a percentage of diluted share capital)	(a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	(XV)
													(XII)					
A	Shareholding of Promoter and Promoter Group																	
2	Foreign									_ '	_		_ '	1 _1	1	_ 1	1	1 _ '
a	Individuals (Non Resident Indians / Foreign Individuals)		0	0			0	.0000	0		0.0000			0	0 .0000	, 0	.0000	0
b	Bodies Corporate		0	0			0	.0000	0		0.0000			0	0000.	, 0	0 .0000	) (
С	Institutions		0	0			0	.0000	0		0.0000			0	0000.	, 0	0.0000	) (
d	Qualified Foreign Investor		0	0			0	.0000	0		0.0000			0	0000.	, 0	0000.	) (
e	Any Other ( Specify )		0	0			0	.0000	0		0.0000			o	0 .0000	, 0	0000.0000	)
	Sub Total (A)(2):		0	0	)		0	0000.	0		0 .0000			0	.0000		0	
Total Si	Chareholding of Promoter and Promoter Group $(A) = (A)(1) + (A)(2)$	†	5	2 217400	)O		217400	4.2209	9 217400	217400	4.2209			0	.00	o	0000.	217400

Table(II) & (III)- Summary Statement holding of specified securities

			Quarter E	Ended	31-Dec-	-2018											
Category Code		PAN	shareholders	paid up equity Shares	paid-up equity shares held	underlying Depository Receipts	Shares	Shareholding as % of total no. of shares (calculated as per SCRR,	of held in each securities	h class of (X)	Tot co	Shares Underlying Outstanding convertible	Shareholding as a % assuming gfull conversion of		otherwise encumbere	e ed	No. of Shares held in Dematera sed
(I) B	Public Shareholding	(III)	(IV)	(V)	(VI)	(VII)=IV+V+ VI	+ (VIII)	1957) As a % of (A+B+C2)  (IX)	Class	Cla To ss ta eg: 1	a a % (ii of (	securities (including Warrants)	convertible	No As a (a) % of To tal shr held	(a)	As a % of To tal shr held	form (XV)
1	Institutions					,				'			1			,	
a	Mutual Funds/UTI		0	0			0	.0000	0		0 .0000			.0000.	.0	.0000	,
b	Venture Capital Funds		0	0			0	.0000	0		0 .0000			.0000.	,0	.0000	,
c	Alternate Investment Funds		0	0		+ + +	0	.0000	0		0 .0000			0 .0000	Ю	.0000	,
d	Foreign Venture Capital Investors		0	0			0	.0000	0		0 .0000			.0000.	,0	.0000	,
e	Foreign Portfolio Investors		0	0			0	0000.	0		0 .0000			.0000.	10	.0000	,
f	Financial Institutions/ Banks		1	7400			7400	.1437	7400	7400	0 .1437			0 .0000	10	.0000	74
g	Insurance Companies		0	0			0	.0000	0		0000.			.0000	0	.0000	,

Table(II) & (III)- Summary Statement holding of specified securities

Name Or	f The Company: SWORD AND SHIELD PHARMA LIMIT	.ED																
			Quarter E		31-Dec-													
Category Code	Categoryand name of Shareholders	PAN	shareholders	No. of fully paid up equity Shares	paid-up	No. of shares underlying Depository Receipts	S Total no. of Shares	(calculated as per SCRR,	of held in each securities	ch class of (X)	Tot	Shares Underlying	g full conversion	in share	ares	otherwise encumbered	d I	No. of Shares held in Dematerali
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+	<i>-</i>	1957)	Rigins	J	al as	securities	convertible		XIII)	(XIV)		form
						VI	(VIII)	As a % of (A+B+C2)		Cla To ss ta eg: 1	T 0/ 1	Warrants)	securities ( as a percentage of diluted share capital)	(a)	As a % of To tal shr held	r (a)	As a % of To tal shr held	(XV)
													(XII)					
B 1	Public Shareholding Institutions																	
h	Provident Funds/ Pension Funds				+				+		<u> </u>	+	+		<del> </del>	+		
	HOVIGERT GROWT GROWT		0	0			0	.0000	0	•	0000.			o	.0000		.0000	[
i	Any Other (specify)			+	+	+	+		+	++			†	1			1	1
			0	0			0	.0000	0	d	0000.			0	0000.		.0000	
2	Sub Total (B)(1) : Central Govt/State Govt(s)/ POI		1	7400	,		7400	.1437	7400	7400	0 .1437						1	740
a	GOVT.		0	0			0	.0000	0	q	0000.				.0000	,	.0000	
	Sub Total (B)(2):		0	0	)		0	.0000	0	- d	0 .0000							

Table(II) & (III)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

gory	Categoryand name of Shareholders	PAN	Number of	No. of fully	No. of Partly			Shareholding as					Shareholding	No of Lock		Number of S		No. o
de	I I		shareholders	up equity	paid-up equity shares	underlying es Depository	Shares	% of total no. of shares	securities	n class of (X)		Underlying	as a % assuming	in shares	pl o	pledged or otherwise		Share held i
	I I	1		Shares	held	Receipts	1	(calculated as per SCRR,	No of voting		Tot	Outstanding convertible	g full conversion		en	encumbered	Ţ	Demate sed
	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+		1957)	Rights			securities	convertible	(XIII)		(XIV)	I	form
						VI	(VIII)	As a % of (A+B+C2)	Class eg:	Cla To ss ta eg: 1	of( A+B+ C)	Warrants)		(a) %	% OI I	No (a)	As a % of To tal shr held	(XV)
													(XII)					
	Public Shareholding																	
	Non-Institutions						'		,								<u> </u>	
	Individuals Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		900	1335192			1335192	25.9230	1335192	1335192	92 25.9230	,		0	.0000		.0000	) 13
	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		35	2957618			2957618	57.4227	2957618	2957618	57.4228			0	.0000	ı	.0000	) 1
	UMAKANT SULTANIA	AASPS1558F	다	57055	£		57055	1.1077	57055	570	1 1077				.0000	ı	 	
	ASHOKBHAI PATEL			119700			119700		7,000	57055				ď	.0000	1	I I	
	ASHOKBHAI PATEL PRAVEEN KUMAR RATHI			52000			52000			119700					.0000	1	Į.	
	PRAVEEN KUMAR RATHI PUNITABEN BHARATBHAI PATEL			136980			136980		[	52000					.0000	1	Į.	
	SANJAYKUMAR SOMABHAI PATEL			150000			150000	2.0122	1	136980					.0000		1	
	CHIRAGBHAI PATEL			119500			119500				2.9123 00 2.3201			ď	.0000		1	
	SANJAYBHAI MODI			141566			141566		141566		56 2.7485						1	1
	JITENDRAKUMAR VITHTHALBHAI PATEL			147614			147614			147614				0	.0000		I I	
	CHIRAGKUMAR SOMABHAI PATEL			131730			131730		131730		30 2.5576				.0000		1	
	RASILABEN PATEL			118000			118000		118000	118000					.0022		T.	
	BHARATBHAI PATEL			120000			120000		120000	120000							Į.	
	ALPABEN PATEL		i	119000	J		119000		119000	119000							Į.	
	JASHODABEN JAYANTILAL PATEL		1	137730			137730	1	137730	137730				o	.0000		Į.	
	MAHENDRABHAI PATEL	AZNPP3228M	1	120000	ა		120000			120000					.0000		1	

Table(II) & (III)- Summary Statement holding of specified securities

## Name Of The Company: SWORD AND SHIELD PHARMA LIMITED **Ouarter Ended** 31-Dec-2018 No. of fully No. of Partly No. of shares | Total no. of | Shareholding as a Number of Voting Rights No. of Number of Shares Number of No. of Categoryand name of Shareholders Shareholding No of Locked Category PAN paid paid-up Shares shareholders % of total no. of held in each class of underlying Shares pledged or Shares as a % in shares Code Underlying assuming up equity equity shares Depository shares securities (X) otherwise held in Outstanding full conversion Shares held . Receipts (calculated as encumbered Dematerali No of voting Tot per SCRR, convertible sed Rights (I) (XIII) (II)al as (XIV) (IV) (III) (V) (VI) (VII)=IV+V+ 1957) securities form convertible a % (including As a % of VI As a securities No No of( As a (A+B+C2)Warrants) % of (XV) (VIII) as a (a) A+B+(a) % of Cla To To Class percentage To C) ss ta tal shr eg: of diluted (IX) tal shr (XI) eg: held share capital) held (XII) **Public Shareholding** Non-Institutions Individuals ATHPP1967G GITABEN PATEL 119300 119300 2.3162 119300 2.3162 119300 ASJPP1494N 4.1797 SHAILESHKUMAR HANSRAJBHAI PATEL 215280 215280 215280 215280 .0000 215280 4.1797 AGYPJ0552G 1.0284 JYOTI JAIN 52969 52969 52969 52969 .0000 52969 1.0284 AETPA5632H 2.3605 JAGDISHKUMAR AMRUTLAL AKHANI 121581 121581 121581 121581 .0000 121581 2.3605 ACNPT1875B 60088 60088 1.1666 60088 KALPESH J. THAKKAR 60088 .0000 60088 1.1666 ADIPP7573L 2.3357 PRAKASHKUMAR PATEL 120300 120300 120300 120300 2.3357 ADRPP2767P 113400 113400 2.2017 113400 PRAVINBHAI MANEKLAL PATEL 113400 .0000 113400 2.2017 NBFCs registered with RBI 0 0 .0000 0 .0000 .0000 .0000 Employee Trust 0 0 .0000 0 .0000 .0000 .0000 Overseas Depositories (holding DRs) (balancing figure) 0 0 .0000 .0000 .0000 .0000 Any Other (specify) 0 0 .0000 0 .0000 .0000 .0000

Table(II) & (III)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

PAN   Survival Para   Pan   Survival Para   Pan   Survival Para   Pan				Quarter E		31-Dec-2													
Public Shareholding	Code		PAN	shareholders	paid up equity Shares	paid-up equity shares held	underlying  Depository Receipts	Shares	% of total no. of shares (calculated as per SCRR,	held in each securities No of voting	h class of (X)	Tot	Shares Underlying Outstanding convertible	as a % g assuming full conversion of	in shares	s I	pledged or otherwise encumbered	hares	No. of Shares held in Demateral sed
Public Sharcholdfing		()	(111)	(11)	( )	<b>   </b>			As a % of (A+B+C2)	eg:	ss ta	a % of( A+B+	(including Warrants)	securities ( as a percentage of diluted	No (a)	As a % of To tal shr	No (a)	% of To tal shr	(XV)
Any Other Openity   Any														(XII)					
Any Other (specify)   1   Other Bodies Corporate	B	Public Shareholding					1												1
1   Other Bodies Corporate	3										<u> </u>								1
ii)b NRI WITHOUT REPAT	i i			42	435986			435986	8.4648	435986	435986	8.4648			0	.0000		.0000	43598
iii Trust	ii)a	NRI WITH REPAT		3	7860			7860	.1526	7860	7860	.1526			o	.0000		.0000	786
V   Cooperative Societies	ii)b	NRI WITHOUT REPAT		1	55			55	.0011	55	55	.0011			o	.0000		.0000	5
v       Hindu Undivided Family       28       189089       189089       3.6712       189089       3.6712       0       .0000       .0000       189         v       Hindu Undivided Family       VINOD FOJMALJI KOTHARI H.U.F.       AAFHK6200B       89561       89561       1.7388       89561       1.7388       0       .0000       0       .0000       89         vi       OCB       0       0       .0000       0       0       .0000       0       .0000 </td <td>iii</td> <td>Trust</td> <td></td> <td>0</td> <td>0</td> <td></td> <td> </td> <td>0</td> <td>.0000</td> <td>0</td> <td>C C</td> <td>.0000</td> <td></td> <td></td> <td></td> <td>.0000</td> <td></td> <td>.0000</td> <td>l</td>	iii	Trust		0	0			0	.0000	0	C C	.0000				.0000		.0000	l
v Hindu Undivided Family VINOD FOJMALJI KOTHARI H.U.F. AAFHK6200B vi OCB  VOR  VINOD FOJMALJI KOTHARI H.U.F. AAFHK6200B 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	iv	Cooperative Societies		0	0			0	.0000	0	d	.0000				.0000		.0000	l
VINOD FOJMALJI KOTHARI H.U.F.	v	Hindu Undivided Family		28	189089			189089	3.6712	189089	189089	3.6712			o	.0000		.0000	18908
vi OCB 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	v						1												ı
vii         Foreign Companies           0         0           0         .0000           0         .0000	vi		AAFHK6200B							89561 0	89561		1		0			.0000	8956
the transfer of the control of the c	vii	Foreign Companies		0	0			0	.0000	0		.0000				.0000		.0000	1

Name O	The Company: SWORD AND SHIELD PHARMA LIMITED																
			Quarter F	Ended	31-Dec	:-2018											
Category Code	Categoryand name of Shareholders	PAN	shareholders	paid up equity Shares	paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of Shares	shares (calculated as per SCRR,	aNumber of Votin held in each clas securities No of voting Rights	ng Rights ss of (X)	Tot	Shares Underlying Outstanding convertible	Shareholding as a % assuming full conversion of	in shar	es p	Number of Shares ledged or otherwise ncumbered	No. of Shares held in Dematerali
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+ VI	(VIII)	1957) As a % of (A+B+C2)	Class Class eg: ss X eg:	ta	al as a % of( A+B+ C)	(including Warrants)	convertible securities (as a percentage of diluted share capital)	No (a)	As a % of	(XIV)  No As a (a) % of To tal sh held	(XV)
													(XII)				
3 3	Public Shareholding  Non-Institutions  Sub Total (B)(3):		1009	4925800			4925800	95.6354	4925800	4925800	95.6355						3948334
	Total Public Shareholding $(B) = (B)(1) + (B)(2) + (B)(3)$ :		1010	4933200			4933200	95.7791	4933200	4933200	95.7792		0		.00		3955734

**Total** (**A**) + (**B**) : 1012 5150600 5150600 100.0000 5150600 5150600 100.0001 0 .0000 0 .0000 4173134

Table (IV)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

**Quarter Ended** 31-Dec-2018

Category Code	Category of Shareholders (II)	PAN (III	Number of shareholders  (IV	paid up equity Shares	No. of Partly paid-up equity shares held  (VI)	underlying Depository Receipts (VII)=IV+V+	Total no. of Shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)		7	Underlying	S Shareholding, as a% assuming full conversion of convertible securities (as a percentage of	No of L in share	pledged otherwisencumber (XIII)	se	No. of Shares held in Dematerali sed form
c						VI	(VIII)	As a % of (A+B+C2)	Class eg: X	ss ta	a % of ( Warrants) A+B+ C) (XI)	diluted share capital)  (XII)	No (a)	As a % of To tal shr held	As a % of To tal shr held	(XV)
Non-Promoter Non-Pu  Custodia	ublic an/DR Holder		0		o	0	0									0
Non-Promoter Non-Pu  Employe	ublic ee Benefit Trust		0		0	0	0									0
<b>Total Non- Promote</b>	er- Non Public Shareholding (C)= (C)(1)+(C)(2):	· · · · · · · · · · · · · · · · · · ·	0	)	0	0	0				·	•		·		0
	GRAND TOTAL	$(\mathbf{A}) + (\mathbf{B}) + (\mathbf{C})$	1012	5150600	)		5150600	100.0000					C	.0000	0000.	4173134

Prepared By MCS Share Transfer Agent Ltd.